

**Chris Malins • Associate Vice President for
Treasury at the University of Washington**

He is responsible for Asset Liability Management, Treasury Operations, Investor Relations and Financial Forecasting. These units manage the University's debt portfolio, operations and accounting for debt, endowment and operating funds, institutional proformas, student outreach and engagement on socially responsible investing.

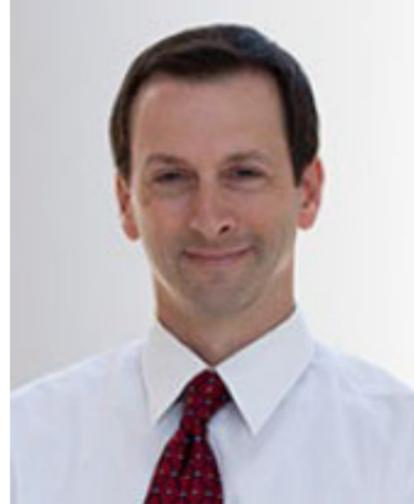


Mr. Malins has been at the University since 1991, and held previous positions in grant and student accounting before coming to the Treasury Office in 1999. He holds a degree in finance from the University of Washington with an additional concentration in accounting.

He is Vice President of the UW Club Board and serves as a board member for the Treasury Institute for Higher Education and Portage Bay Insurance Company.

Jim Matteo • Vice President for Finance and Treasurer, Princeton University

Jim Matteo is Princeton's chief financial officer, responsible for the central financial functions of the University. As the official custodian of Princeton's financial records, he leads and oversees the offices of treasury services, budget, controller, financial systems, payroll, purchasing, risk management, and tax. He is a member of the University Priorities Committee and partners with campus leaders on resource and financial management issues and planning. He is an ex officio member of the Princeton University Investment Company board. Before coming to Princeton, Jim was the University of Virginia's associate vice president and treasurer responsible for debt and liquidity management, enterprise risk management, and foundation relations. Prior to that he worked in the internal audit and finance divisions at PPL Corporation in Allentown, PA.



Jim is board chair of the Treasury Institute for Higher Education. The recipient of a National Association of College and University Business Officers (NACUBO) Rising Star Award, he served on the organization's Research Universities Council, Awards Council, and the advisory board for the NACUBO-Commonfund Study of Endowments. Jim has also served on the SACUBO Research Universities Constituent Committee and participated in the EACUBO mentoring program.

Susan I. Krauss • Treasurer for the University of Kentucky

Susan Krauss is the Treasurer for the University of Kentucky, overseeing various financial and treasury functions including investments, endowments, debt, banking, payroll, accounts payable, travel management, research accounting, cost accounting, property records, student billing and collections, and accounting and preparation of internal and external financial reports.



Susan joined the University of Kentucky in 1999 as the Manager of Treasury & Endowment Services and has served in various positions within University Financial Services prior to her appointment as Treasurer in 2014. Susan received a B.S. in Accounting from the University of Kentucky and is licensed as a Certified Public Accountant.

Prior to joining the University, Susan was a financial analyst for Lexmark International, Inc. and an audit manager for Coopers & Lybrand. Susan currently serves on the Board of Directors for the Treasury Institute for Higher Education.

Jon K. Speare • Executive Director

Jon is an Executive Director of The Treasury Institute for Higher Education, an independent not for profit organization that promotes excellence in treasury and financial management through developing educational programs. In addition to his work with the Institute, Jon was a Managing Director and Group Head for Commonfund, an investment service provider to schools, universities and other not for profit organizations.



He had been with Commonfund for over twenty years in various investment and client service roles, including Head of Treasury/Short Term Investments, the Investor Resource Client Service Group, the Strategic Treasury Solutions Team and the Treasury Access Program. During his tenure at Commonfund, the firm has become a leader in treasury management. A major part of Jon's role is to promote educational programs and best practices for larger education institutions.

Prior to joining Commonfund in 1996, Jon was with MAS Funds overseeing Client Service Administration. He was responsible for a client service area of fourteen professionals servicing over seven hundred clients with a total of \$10 Billion. Before entering investments, Jon was a Vice President with CoreStates Bank, developing and marketing cash management services to the Education industry. Over his ten years at CoreStates, he was the Relationship Manager the bank's largest not for profit accounts including Temple University, City of Philadelphia and Commonfund.

Jon has been a faculty member with the National Association of College and University Business Officers (NACUBO), the Professional Development Group, the College Business Management Institute and has written articles for Robert Morris Associates, NACUBO, The Association for Financial Professionals' Journal of Cash Management and Commonfund Institute. He has a B.A. from The Colorado College and an M.B.A. from Villanova University. Jon was a trustee of the Crozer Keystone Health System and a Finance Committee member of the Chester Community Improvement Project.